

Exhibit G

Non-Voting Claim Status Notice (Blackline)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., et al. ¹)	Case No. 01-01139 (JKF)
)	
Debtors.)	Jointly Administered

**NOTICE OF NON-VOTING CLAIM STATUS
FOR JOINT PLAN OF REORGANIZATION**

On ~~November __, 2008, the~~The above-captioned debtors and debtors in possession (collectively, the “Debtors”) have filed the *First Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code of W. R. Grace & Co., et al., the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants’ Representative, and the Official Committee of Equity Security Holders Dated as of* ~~November __, 2008~~February 3, 2009 (as it may be amended or supplemented, the “Plan”) and a Disclosure Statement with respect to the Plan (as it may be amended or supplemented, the “Disclosure Statement”) pursuant to section 1125 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”).²

On [____], ~~2008~~2009, the Bankruptcy Court entered an order that, among other things, approved the Disclosure Statement as containing adequate information, as required under section 1125(a) of the Bankruptcy Code, approved certain voting and tabulation procedures (the “Voting Procedures”) for parties entitled to vote to accept or reject the Plan, and established May 20, 2009 as the Voting Deadline.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co. Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food ‘N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., GC Limited Partners I, Inc., (f/k/a Grace Cocoa Limited Partners I, Inc.), GC Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc. GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation., W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

² All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

Please note that the Plan provides that Class **7A Asbestos PD Claims (i.e., Asbestos PD Claims other than US ZAI PD Claims)** are unimpaired, but the Debtors are soliciting the votes of Holders of Class 7A Asbestos PD Claims solely for purposes of section 524(g) of the Bankruptcy Code. In addition, the Plan provides that Class 9 General Unsecured Claims are unimpaired, but the Debtors have agreed to solicit the votes of Holders of General Unsecured Claims on a provisional basis. The provisionally solicited votes of the Holders of General Unsecured Claims will be given effect and used to determine acceptance or rejection of the Plan by the Class if it is determined that Class 9 is impaired. If it is determined that Class 9 is unimpaired, then Class 9 will be deemed to accept the Plan and any and all Ballots cast by Holders of General Unsecured Claims will be disregarded for all purposes.

Pursuant to the Voting Procedures, the Debtors are sending you this notice of non-voting treatment (the “Notice of Non-Voting Claim Status”) with respect to the treatment (for voting purposes only) of one or more Claims you have filed against the Debtors.

Non-Voting Treatment: Pursuant to the Voting Procedures, ~~even if it is determined that Class 9 is impaired,~~ you are not entitled to vote to accept or reject the Plan because ~~your Claim~~ you have been identified as a Holder of either (i) a Class 9 Claim that is subject to a pending objection or (ii) a Class 7A or Class 7B Asbestos PD Claim that was not timely filed on or before the March 2003 Bar Date or the US ZAI Claims bar date of October 31, 2008, as applicable.

Voting Motion: Should you wish to seek to have your Claim allowed for voting purposes only, you must File with the Bankruptcy Court, on or before the Voting Deadline of May 20, 2009, a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim in a specified amount for purposes of voting (a “Voting Motion”) to accept or reject the Plan. The Voting Motion must be accompanied by a declaration by an appropriate representative that (i) attaches a completed Ballot indicating you intend to vote on the Plan, (ii) certifies the proposed voting amount of your Claim and (iii) attaches any evidence in support of the proposed voting amount of your Claim.

As to any Holder of a Claim filing a Voting Motion, such Holder’s vote shall not be counted unless the Voting Motion is granted (in whole or in part) in which case the Ballot will be counted in the amount ordered by the Bankruptcy Court. A ruling on a Voting Motion will determine only the voting rights with respect to a Claim; the ruling will not affect the rights of the Holder of the Claim, the Debtors, the Reorganized Debtors or any other Entity with respect to allowance and distribution with respect to the Claim. Any Voting Motion must be served upon the list of Notice parties annexed hereto.

You may request a Ballot for inclusion with the declaration in support of your Voting Motion by calling the hotline established by the Debtors' court-approved Voting Agent, BMC Group, Inc., at (888) 909-0100, sending an email to wrgrace@bmcgroup.com, or sending a written request by U.S. Mail to the Voting Agent at:

BMC Group, Inc.
Attn: W. R. Grace Voting Agent
P.O. Box 913
El Segundo, CA 90245-0913

COPIES OF THE PLAN, DISCLOSURE STATEMENT, EXHIBIT BOOK, VOTING PROCEDURES (AND ALL EXHIBITS THERETO) AND BALLOTS AND VOTING INSTRUCTIONS ARE ALSO AVAILABLE ON THE DEBTORS' WEBSITE AT WWW.GRACE.COM AND THE VOTING AGENT'S WEBSITE AT WWW.BMCGROUP.COM/WRGRACE.

Dated: _____, ~~2008~~**2009**

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~~*Counsel to Fresenius*~~**Counsel for Alexander M.
Sanders, Jr., Asbestos Property Damage Future
Claimants' Representative**

Document comparison done by Workshare DeltaView on Tuesday, February 03, 2009
4:45:12 PM

Input:	
Document 1	interwovenSite://KEDMS/LEGAL/13348916/4
Document 2	interwovenSite://KEDMS/LEGAL/13348916/5
Rendering set	Basic K&E

Legend:	
<u>Insertion</u>	
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Moved from	
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Style change	
Format change	
Moved deletion	
Inserted cell	
Deleted cell	
Moved cell	
Split/Merged cell	
Padding cell	

Redline Summary:		
No.	Change	Text
1-2	Change	"K&E 13348916.4" changed to "K&E 13348916.5"
3-4	Change	"On November __, 2008, the...debtors and debtors" changed to "The above-captioned debtors and debtors"
5	Change	"possession (collectively,...First Amended Joint Plan" changed to "possession (collectively,...First Amended Joint Plan"
6-7	Change	"Equity Security Holders...amended or supplemented," changed to "Equity Security Holders...amended or supplemented,"
8-9	Change	"On [____], 2008, the...Court entered an" changed to "On [____], 2009, the...Court entered an"
10-11	Change	"reject the Plan, and...as the Voting Deadline." changed to "reject the Plan, and...as the Voting Deadline."

12	Change	"that the Plan provides...Claims are unimpaired," changed to "that the Plan provides...Claims are unimpaired,"
13	Change	"Pursuant to the Voting...not entitled to vote to" changed to "Pursuant to the Voting...not entitled to vote to"
14-15	Change	"accept or reject the Plan...to a pending objection" changed to "accept or reject the Plan...to a pending objection"
16	Change	"is subject to a pending objection." changed to "is subject to a pending...31, 2008, as applicable."
17-18	Change	"or before the Voting...for an order pursuant" changed to "or before the Voting...for an order pursuant"
19-20	Change	"Dated: _____, 2008" changed to "Dated: _____, 2009"
21	Deletion	Telephone: (312) 861-2000
22	Deletion	and
23	Deletion	Telephone: (212) 446-4800
24	Deletion	and
25	Deletion	Delaware 19899-8705... (302) 652-4100
26	Deletion	Telephone: (212) 715-9100
27	Deletion	and
28	Deletion	Telephone: (302) 552-4200
29	Deletion	Telephone (212) 735-3000
30	Insertion	MCDERMOTT, WILL & EMERY
31	Insertion	David S. Rosenbloom
32	Insertion	227 W. Monroe, Suite 4400
33	Insertion	Chicago, IL 60606
34	Insertion	Telephone (312) 372-2000
35	Insertion	Counsel to Fresenius
36	Deletion	Telephone: (212) 319-7125
37	Deletion	and
38	Deletion	Telephone: (202) 862-5000

39	Deletion	and
40	Deletion	Telephone: (302) 426-1900
41	Deletion	Telephone: (202) 339-8400
42	Deletion	and
43	Deletion	Wilmington, Delaware...(302) 655-4200
44	Change	"Counsel for David T. Austern," changed to "Counsel for David T....Asbestos Personal Injury"
45	Deletion	MCDERMOTT, WILL & EMERY
46	Deletion	David S. Rosenbloom
47	Deletion	227 W. Monroe, Suite 4400
48	Deletion	Chicago, IL 60606
49	Deletion	Telephone (312) 372-2000
50	Insertion	Alan B. Rich
51	Insertion	Attorney and Counselor
52	Insertion	One Main Place
53	Insertion	1201 Main Street, Suite 1910
54	Insertion	LB 201
55	Insertion	Dallas, Texas 75202-3909
56	Deletion	Counsel to Fresenius
57	Insertion	Counsel for Alexander M.... Representative

Statistics:	
	Count
Insertions	25
Deletions	32
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Moved to	0
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